

### Personal History Form

To be completed by each individual with more than 20% ownership in the company

PERSONAL HISTORY			
Company Name			
Your Name (First, Middle, Maiden, Last)			Social Security No.
Identify all prior names used since birth and indicate the year of the change			
Date of Birth	Place of Birth (City, State)	Race	Gender
Home Address (Street, City, State, Zip)			
At Current Address From		to present	Email
Home Phone	Business Phone		Cell Phone
Previous Address (Street, City, State, Zip)			From                      to
Are you a US Citizen? <input type="checkbox"/> Yes <input type="checkbox"/> No		If "No", are you a Lawful Permanent resident alien? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Provide Alien Registration Number:			
Are you employed by the US Government? If yes, give name of agency and position: <input type="checkbox"/> Yes <input type="checkbox"/> No			
Are you presently subject to an indictment, criminal information, arraignment, or other means by which formal criminal charges are brought in any jurisdiction? <input type="checkbox"/> Yes <input type="checkbox"/> No      Date:			
Have you been arrested in the past six months for any criminal offense? <input type="checkbox"/> Yes <input type="checkbox"/> No			
For any criminal offense—other than a minor vehicle violation—have you ever: 1) been convicted; 2) plead guilty; 3) plead nolo contendere; 4) been placed on pretrial diversion; or 5) been placed on any form of parole or probation (including probation before judgment)? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Has an application for the loan you are now applying for been submitted to SBA or to a Certified Development Company or lender in connection with any SBA program? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Are you presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency? <input type="checkbox"/> Yes <input type="checkbox"/> No			
If you are at least a 50% or more owner of the applicant business, are you more than 60 days delinquent on any obligation to pay child support arising under an administrative order, court order, repayment agreement between the holder and a custodial parent, or repayment agreements between the holder and a state agency providing child support enforcement services? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Have you ever defaulted on a federally guaranteed loan (SBA, FEMA or student loan)? <input type="checkbox"/> Yes <input type="checkbox"/> No			
If the answer to any of the above questions is yes, please list the principal's name and circumstances on a separate worksheet			

**Salt Lake City Office**  
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**Central Utah Office**  
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Orem, Utah 84097  
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**Bridgerland Office**  
255 S Main Street, Suite 100  
Logan, UT 84321  
435-787-4242  
Fax 435-787-4040

**Tri-State Office**  
107 South 1470 East, #301  
St. George, Utah 84790  
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