

Operating Company

Company: _____

Address: _____

City: _____ State _____ Zip: _____

Mailing Address (if not same as above):

Principal in Charge: _____ Phone: _____ Fax: _____

Secondary Contact: _____ Phone: _____ Fax: _____

Type of Business: _____ Date Established: _____

Type of Entity: Proprietorship Partnership Corporation LLC

If Corporation:

President: _____

Vice Pres: _____

Secretary: _____

Company Ownership:

Name: _____ %Ownership: _____

Name: _____ %Ownership: _____

Name: _____ %Ownership: _____

Name: _____ %Ownership: _____

Real Estate Holding Company

(if applicable) - if property is held personally, please indicate name here.

Company: _____ Address: _____

City: _____ State _____ Zip: _____

Principal in charge: _____ Phone: _____ Fax: _____

Secondary Contact: _____ Phone: _____ Fax: _____

Date: Established: _____

Type of Entity: Proprietorship Partnership Corporation LLC

Company Ownership:

Name: _____ %Ownership: _____

Name: _____ %Ownership: _____

Name: _____ %Ownership: _____

Name: _____ %Ownership: _____

Project Information

Street Address of Property: _____

City: _____ State _____ Zip: _____ Country: _____

Square Footage of New Building: _____ Square Footage Your Company Will Occupy: _____

**Please note: SBA requires your company to occupy 51% of an existing building and 60% of a new construction.*

Escrow Closing Date: _____

Realtor's Name: _____ Phone: _____

Total Project Costs

Purchase of existing Building or Equipment only

Purchase Price: \$ _____

Remodel/Renovation: \$ _____

Equipment*: \$ _____

Other: \$ _____

Total: \$ _____

Construction Project

Land Acquisition: \$ _____

Construction Bid: \$ _____

Architects, Permits, Other Soft Costs: \$ _____

Equipment*: \$ _____

Other: \$ _____

Total: \$ _____

**Please Note: Equipment to be financed must have a
useful life of 10 years or greater.*

If there are any tenants that will lease a portion of the building, please provide the following information:

Tenant	Square Footage	Rent Amount

Employees

Number of Current Employees: Full-time: _____ Part-time: _____

Estimated Number of Employees in Two Years as a Result of this Project: _____ Full-time: _____ Part-time: _____

Key Employees:

Title	Name	Responsibilities	Years with the Company	Years in the Industry

Miscellaneous Questions

Have you or any of your company ever been involved in bankruptcy or insolvency proceedings?
If yes, please provide details on separate sheet.

Yes No

Are you and your business involved in any pending or prior lawsuits?

Yes No

Have you ever received an SBA loan?

If yes, please provide a copy of the SBA Loan Authorization and the following:

Yes No

Original Amount: \$ _____ Date of Loan: _____

Current Balance: \$ _____ Status of Loan: _____

IMPORTANT INFORMATION ABOUT IDENTIFICATION PROCEDURES FOR PROCESSING AN SBA 504 LOAN

To help the government fight the funding of terrorism and money laundering activities, Federal law requires Certified Development Companies to obtain, verify, and record information that identifies each person who applies for a 504 loan.

What this means for you: When you apply for a 504 loan, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Authorization to Release Information

I/We hereby authorize any financial corporations, insurance companies, investors, credit bureaus, employers, banks, etc., to release any and/or all information on my/our records and/or accounts to Mountain West Small Business Finance at its request.

I/We also authorize any information to be released by my/our original or photocopied signature.

I/We hereby certify that the enclosed information, including any attachments or exhibits provided here within or at a later date, is valid and correct to the best of my/our knowledge.

By: _____ Date: _____ 20 _____

By: _____ Date: _____ 20 _____

By: _____ Date: _____ 20 _____

Note: A signed hard-copy of this document will need to be provided before final loan can be processed.